

**NOTICE OF  
FINANCE, BUDGET & AUDIT COMMITTEE  
TO THE E-470 PUBLIC HIGHWAY AUTHORITY  
WORK SESSION  
TO BE HELD  
July 24, 2025**

NOTICE IS HEREBY GIVEN that the **FINANCE, BUDGET & AUDIT COMMITTEE** to the Board of Directors of the E-470 PUBLIC HIGHWAY AUTHORITY, of the Counties of Adams, Arapahoe, Douglas, and Weld, the Cities of Aurora, Thornton, Brighton, Commerce City, Greeley, Broomfield, Arvada and Lone Tree and the Town of Parker, State of Colorado, will hold a work session on Thursday, July 24, 2025, at 10:30 A.M., at 22470 E. Stephen D. Hogan Parkway, E-470 Board Conference Room, Aurora, Colorado and virtually via the following:  
[https://teams.microsoft.com/l/meetup-join/19%3ameeting\\_NzgxMjY1NTctMmE1OC00OTEzLTllZGMtMjcyNTk2MjdiZjY0%40thread.v2/0?context=%7b%22Tid%22%3a%220dec83f0-8d0a-4036-bdaa-08866d76cf19%22%2c%22Oid%22%3a%22519ee998-2e0f-49ca-b5a6-0f1f7c956522%22%7d](https://teams.microsoft.com/l/meetup-join/19%3ameeting_NzgxMjY1NTctMmE1OC00OTEzLTllZGMtMjcyNTk2MjdiZjY0%40thread.v2/0?context=%7b%22Tid%22%3a%220dec83f0-8d0a-4036-bdaa-08866d76cf19%22%2c%22Oid%22%3a%22519ee998-2e0f-49ca-b5a6-0f1f7c956522%22%7d) or Call in (audio only) +1 424-566-7556 / conference ID: 402 105 635#

**Work Session Agenda**

1. Call to Order ..... Committee Chair John Diak
2. Public Comment ..... Committee Chair John Diak
3. Mid-Year Financial Review..... Finance Department
4. Finance Look Ahead ..... Finance Department and Piper Sandler Finance Team, Financial Advisors
  - Rating Agencies Overview
  - Financial Policies
  - 2026 Bond Refunding and Underwriter Meeting Recap
5. Other Business ..... Committee Chair John Diak
6. Adjourn Work Session ..... Committee Chair John Diak

This work session is open to the public.

BY ORDER OF THE COMMITTEE TO THE BOARD OF DIRECTORS:  
E-470 PUBLIC HIGHWAY AUTHORITY

By: /s/ ICENOGLE SEAVER POGUE  
A Professional Corporation  
General Counsel