Debt and Swap Summary

Bond Series	Final Maturity Date	Future Bond Opportunities	Principal and Interest Payments 2023 (Actual)	2024 (Actual)	2025 (Budget)	Outstanding 12/31/24 Bonds Payable*
Senior Revenue Bonds Debt Service						
1997 Bonds (B)	*9/1/2026*	*None*	$ 44,795,000	$ 44,795,000	$ 44,800,000	84,123,051
2000 Bonds (B)	*9/1/2033*	*None*	41,100,000	42,900,000	44,700,000	388,006,306
2004 Bonds (A)	*9/1/2036*	*None*	-	-	-	222,315,537
2006 Bonds (B)	*9/1/2039*	*Call in 2026*	-	-	-	142,239,787
2010 Bonds (A)	*9/1/2041*	*None*	-	-	-	58,872,183
2020 Bonds (A)	*9/1/2036*	*Call in 2030*	9,868,500	12,031,624	8,266,250	111,625,000
2021 Bonds (B)	*9/1/2039*	*None*	5,032,771	2,489,169	-	-
2024 Bonds (A)	*9/1/2040*	*Call in 2034*	-	406,634	2,319,000	46,380,000
2024 Bonds (B)	*9/1/2039*	*Call in 2026*	-	2,474,903	5,997,277	138,640,000
Swaps Differential, net (multiple swaps - see below)			586,555	263,845	262,473	-
Subtotal - Senior Debt Service Due			**$ 101,382,826**	**$ 105,361,175**	**$ 106,345,000**	**1,192,201,864**
Increase in Senior Debt Service from Prior Year					*983,825*	
Total Debt Service						
					Total Current Bonds Outstanding*	**1,192,201,864**

Notes

** Does not include premium/discount or future accretion amounts*

Interest Rate Swap Fair Value Summary

Counterparty	*Maturity Date*	*Pay*	*Receive*	*Related Bond Series*	*Fair Value* 12/31/2024
JP Morgan	*9/1/2039*	*Fixed rate-3.83%*	*67% of SOFR + 7.67016 bps*	*2024B*	(6,511,859)
Morgan Stanley	*9/1/2039*	*Fixed rate-3.83%*	*67% of SOFR + 7.67016 bps*	*2024B*	(6,511,858)
Net Fair Value (Liability)					**(13,023,717)**