

E-470 Public Highway Authority
Toll Revenue by Type
Fiscal Year 2023



Actual Net Toll Revenue vs. 2022: 112.3%
Actual Net Toll Revenue vs. Budget: 111.1%
Actual Net Toll Revenue vs. Projection: 107.7%
ExpressToll Revenue as a % of Total: 75.0%

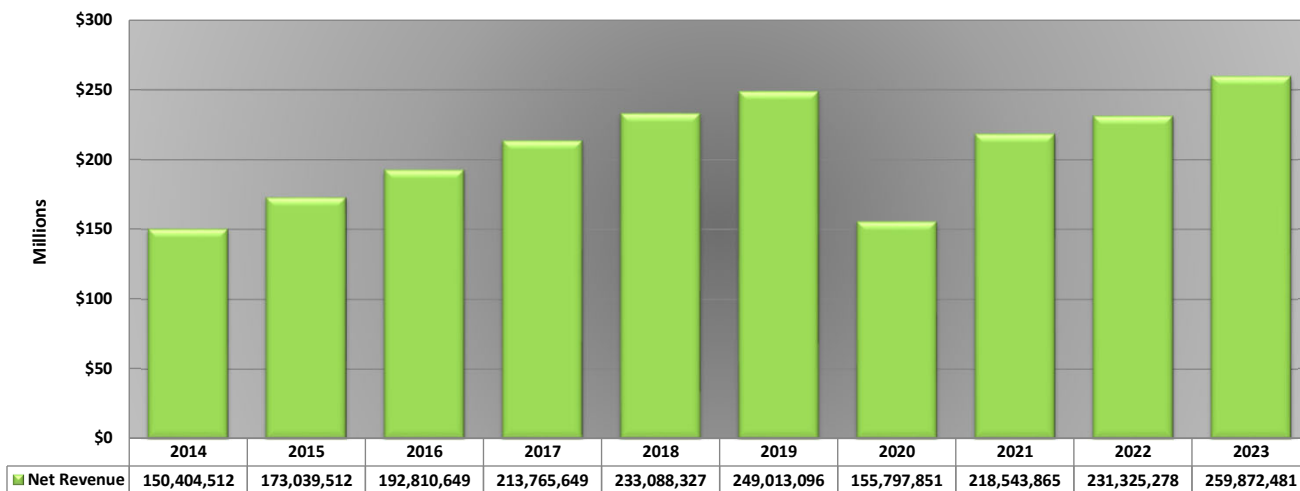
| 2023 Toll Revenue Summary | | | | | |
|----------------------------------|--------------------------------------|---|-------------------------------------|--|---|
| | ExpressToll Revenue (net) | License Plate Toll Revenue (net) | Total Toll Revenue (net) | Budgeted Toll Revenue (net) | Projected Toll Revenue (net) |
| January | \$ 12,873,045 | \$ 4,470,252 | \$ 17,343,297 | \$ 16,588,082 | \$ 17,101,089 |
| February | 12,607,928 | 4,437,576 | 17,045,504 | 15,669,877 | 16,154,489 |
| March | 15,345,996 | 3,526,295 | 18,872,291 | 18,309,597 | 18,875,845 |
| April | 14,625,573 | 4,479,290 | 19,104,863 | 18,727,350 | 19,306,517 |
| May | 16,842,420 | 6,061,438 | 22,903,858 | 21,100,084 | 21,752,632 |
| June | 17,324,124 | 5,949,508 | 23,273,632 | 21,263,733 | 21,921,341 |
| July | 17,726,359 | 6,984,481 | 24,710,840 | 21,866,940 | 22,543,204 |
| August | 18,305,291 | 7,392,296 | 25,697,587 | 22,316,832 | 23,007,009 |
| September | 18,487,645 | 7,039,238 | 25,526,883 | 20,249,446 | 20,875,687 |
| October | 18,239,408 | 4,331,337 | 22,570,745 | 20,468,267 | 21,101,275 |
| November | 16,810,390 | 5,173,304 | 21,983,694 | 18,817,975 | 19,399,946 |
| December | 15,743,729 | 5,095,558 | 20,839,287 | 18,629,817 | 19,205,966 |
| Total | \$ 194,931,908 | \$ 64,940,573 | \$ 259,872,481 | \$ 234,008,000 | \$ 241,245,000 |

The updated traffic projections and other estimates were obtained from the most current Traffic & Revenue Reports prepared by the Traffic and Revenue Consultant (CDM Smith Inc. -- formerly known as Wilbur Smith Associates). The projections are believed to be reasonable evaluations of conditions as of the date of such Reports regarding future conditions. Achievement of any financial projections and other estimates is dependent on future events that cannot be assured. The Authority does not undertake to issue any updates or revisions to the Reports if or when expectations, or events, conditions or circumstances on which such Reports are based occur.

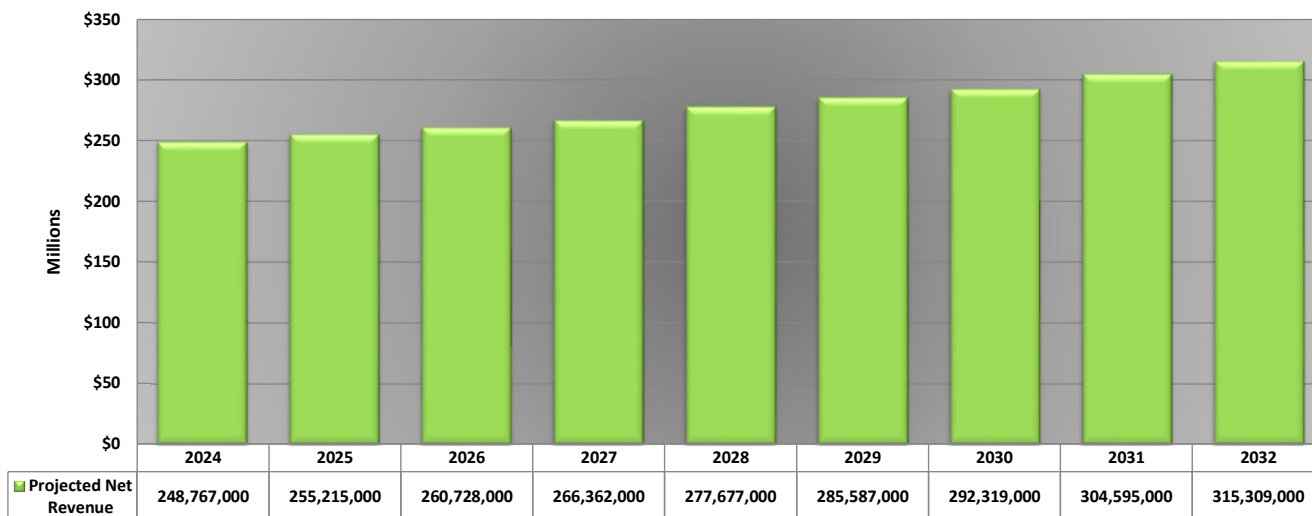
Disclaimer & Disclosures: The information set forth in this report is provided for convenience and is not provided in connection with an offer to buy or sell any securities. The information is unaudited and provided as of the date of the report, February 7, 2024. Material changes may have occurred with respect to the information since that date, and the Authority has not undertaken to update or revise the information if such changes occur. Accordingly, the report must not be considered current as of the day you access it.



Historical Net Toll Revenue



Projected Net Toll Revenue*



*The net toll revenue projections and other estimates were obtained from the most current Traffic & Revenue Reports prepared by the Traffic and Revenue Consultant (CDM Smith Inc. -- formerly known as Wilbur Smith Associates). The projections are believed to be reasonable evaluations of conditions as of the date of such Reports regarding future conditions. Achievement of any financial projections and other estimates is dependent on future events that cannot be assured. The Authority does not undertake to issue any updates or revisions to the Reports if or when expectations, or events, conditions or circumstances on which such Reports are based occur.

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