

**NOTICE OF
FINANCE, BUDGET & AUDIT COMMITTEE
TO THE E-470 PUBLIC HIGHWAY AUTHORITY
WORK SESSION
TO BE HELD
May 25, 2023**

NOTICE IS HEREBY GIVEN that the **FINANCE BUDGET & AUDIT COMMITTEE** to the Board of Directors of the E-470 PUBLIC HIGHWAY AUTHORITY, of the Counties of Adams, Arapahoe, Douglas, and Weld, the Cities of Aurora, Thornton, Brighton, Commerce City, Greeley, Broomfield, Arvada and Lone Tree and the Town of Parker, State of Colorado, will hold a work session on Thursday, May 25, 2023 at 9:00 A.M., 22470 E. Stephen D. Hogan Parkway, Aurora, Colorado 80018 or via virtual Microsoft Teams meeting join on your computer or mobile app https://teams.microsoft.com/l/meetup-join/19%3ameeting_YTVkZTFiNzgtMmZmMC00MGUzLTg3NzctZjAzZjAxYmE4OWY3%40thread.v2/0?context=%7b%22id%22%3a%220dec83f0-8d0a-4036-bdaa-08866d76cf19%22%2c%22oid%22%3a%22b4f4f054-b276-4d49-9f03-6df840960401%22%7d Or call in (audio only)+1 424-566-7556 Conference ID: 541 560 476#

Work Session Agenda

1. Call to Order – Committee Chair John Diak
2. Public Comment – Committee Chair John Diak
3. Financial Auditor Contract Extension Briefing – Jason Myers
4. Investor & Ratings Activities – Jason Myers
5. Current Economy and Markets Briefing – Robyn Moore, Piper Sandler
6. Financial Goals – Cash Flows and Projections Briefing – Jason Myers
7. 2023 Toll Rates Evaluation Briefing – Jason Myers
8. Other Business – Committee Chair John Diak
9. Adjourn Work Session – Committee Chair John Diak

This work session is open to the public.

**BY ORDER OF THE COMMITTEE TO THE BOARD OF DIRECTORS:
E-470 PUBLIC HIGHWAY AUTHORITY**

By: /s/

ICENOGL SEAVER POGUE
A Professional Corporation

General Counsel