

**NOTICE OF
FINANCE, BUDGET & AUDIT COMMITTEE
TO THE E-470 PUBLIC HIGHWAY AUTHORITY
WORK SESSION
TO BE HELD
APRIL 22, 2021**

NOTICE IS HEREBY GIVEN that the **FINANCE BUDGET & AUDIT COMMITTEE** to the Board of Directors of the E-470 PUBLIC HIGHWAY AUTHORITY, of the Counties of Adams, Arapahoe, Douglas, and Weld, the Cities of Aurora, Thornton, Brighton, Commerce City, Greeley, Broomfield, Arvada and Lone Tree and the Town of Parker, State of Colorado, will hold a work session on Thursday, April 22, 2021 at 9:00 A.M. All participation in this meeting will be via online and telephone conference in order to preserve the health, safety, and welfare of the public in light of the imminent threat caused by the COVID-19 Pandemic and due to the state of emergency declared by Governor Polis, as amended and extended, corresponding executive orders and public health orders, as amended and extended, and CDC recommendations against gathering in large groups in order to mitigate the spread of the COVID-19 virus. <https://us02web.zoom.us/j/85687395070> Dial-In Information: 6699009128 Webinar ID: 856 8739 5070

Work Session Agenda

1. Call to Order - Chair Council Member Diak
2. Public Comment - Chair Council Member Diak
3. KPMG 2020 Audit Results & Deliverables Briefing – Jaime Heitman
 - Jeremy Nash and Stephanie Hayes, KPMG (External Auditors)
4. 2020 Annual Report Briefing – Jason Myers
5. 2021 Debt Transaction Briefing – Jason Myers
 - Michael Lund, Stifel (Municipal Advisor)
 - Tom LaFleur, Piper Sandler (Swap Advisor)
6. Transactions and Revenue Projections Briefing – Jason Myers
7. Other Business - Chair Council Member Diak
8. Adjourn Work Session - Chair Council Member Diak

This work session is open to the public.

BY ORDER OF THE COMMITTEE TO THE BOARD OF DIRECTORS:
E-470 PUBLIC HIGHWAY AUTHORITY

By: /s/

ICENOGL SEAVER POGUE
A Professional Corporation

General Counsel