

**NOTICE OF
FINANCE BUDGET AND AUDIT COMMITTEE
TO THE E-470 PUBLIC HIGHWAY AUTHORITY
WORK SESSION**

**TO BE HELD
FEBRUARY 27, 2020**

NOTICE IS HEREBY GIVEN that the **FINANCE BUDGET AND AUDIT COMMITTEE** to the Board of Directors of the E-470 PUBLIC HIGHWAY AUTHORITY, of the Counties of Adams, Arapahoe, Douglas, and Weld, the Cities of Aurora, Thornton, Brighton, Commerce City, Greeley, Broomfield, Arvada and Lone Tree and the Town of Parker, State of Colorado, will hold a work session on Thursday, February 27, 2020 at 9:00 A.M. at 22470 East Stephen D. Hogan Parkway, in the E-470 Think Tank Conference Room, in Aurora, Colorado.

Work Session Agenda

1. Call to Order - Chair Council Member Diak
2. Audit Charter and Program Briefing – Jason Myers
3. KPMG 2019 Audit Plan Presentation – Jaime Heitman
 - Jeremy Nash and Diana Mayes-Gonzales, KPMG (External Auditors)
4. 2020 Debt Transaction Briefing – Jason Myers
 - Michael Lund, Stifel (Municipal Advisor)
5. Debt Management & Derivatives Policy Briefing – Jason Myers
6. Economic Impact Draft Study Update – Jason Myers
7. Future Toll Rates Policy Briefing – Jason Myers
8. Investment Grade Traffic & Revenue Draft Study Briefing – CDM Smith
 - Kamran Khan and David Aron, CDM Smith (Traffic & Revenue Consultant)
9. Public Comment - Chair Council Member Diak
10. Other Business - Chair Council Member Diak
11. Adjourn Work Session - Chair Council Member Diak

This work session is open to the public.

BY ORDER OF THE COMMITTEE TO THE BOARD OF DIRECTORS:
E-470 PUBLIC HIGHWAY AUTHORITY

By: /s/ ICENOGLE SEAVER POGUE
A Professional Corporation

General Counsel