



E-470 Public Highway Authority
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Adams County
Arapahoe County
Aurora, CO
Brighton, CO
Commerce City, CO
Douglas County
Parker, CO
Thornton, CO

July 21, 2020

RE: E-470 Public Highway Authority's Independent Registered Municipal Advisor

By publicly posting the following written disclosure, the E-470 Public Highway Authority (the "Authority") intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

The Authority has retained an independent registered municipal advisor. The Authority is represented by and will rely on its municipal advisor, Stifel, Nicolaus & Company, Incorporated, ("Stifel"), to provide advice on proposals from financial services firms concerning the issuance of municipal securities, as well as investments of bond proceeds and escrow investments. This certificate may be relied upon until December 31, 2020. Proposals may be addressed to the Authority and sent to Jason Myers, Director of Finance. If the proposal received will be seriously considered by the Authority, the entity will share the document with its municipal advisor. Please note, that aside from regulatory mandated correspondence between an underwriter and municipal advisor, the underwriter should not speak directly with or send documents directly to the municipal advisor unless specifically directed to by the entity.

A handwritten signature in black ink, appearing to read "Jason Myers", is written over a horizontal line.

Jason Myers
Director of Finance
E-470 Public Highway Authority